

OUR LADY OF MOUNT CARMEL

STEWARDSHIP REPORT FOR FISCAL YEAR 2011



2121 S. RURAL ROAD | TEMPE, ARIZONA 85282 | [WWW.OLMCTEMPE.COM](http://WWW.OLMCTEMPE.COM)

## LETTER FROM FATHER JOHN



Dear Friends,

This year our annual Stewardship Report and People Raiser coincide with our country's observance of the 10th anniversary of the 9/11 attacks. For us at Mt. Carmel these attacks hit close to home as we lost Gary Bird, one of our school parents that day who was in World Trade Center for a business meeting.

The question we were asking on 9/12 was, "how do we respond"? Our country answered back by demonstrating solidarity through service. When the bonds between us are ripped asunder only solidarity can make us whole again. Solidarity is constitutive of the Body of Christ and in order to maintain our unity in Christ we must serve. It is through our service that we come to see and experience the invisible God.

This annual report reflects the Stewardship of time, talent and treasure, in other words the concrete ways we demonstrated our solidarity as a Roman Catholic Parish situated in the larger Church of Phoenix. From the point of view of bricks and mortar, finances and numbers, our Parish did fine last fiscal year.

Our faithfulness to the Kingdom and Gospel values is harder to measure. But hopefully the numbers, statistics and information in this report are reflective of our faithfulness and a challenge to our deficiencies.

The events of 9/11 certainly focused our attention, at least for a while on the work of human solidarity. This observation 10 years later calls us to redouble our efforts in the work of stewardship by forming and shaping our local community to reflect the peace of Christ that is hallmark of His Kingdom.

This People Raiser Sunday we are blessed to have Gary's widow Donna with us, who is making available for the first time a book she wrote describing how the events of 9/11 changed her life by challenging her faith through which she discovered the "peace that is beyond all understanding." And as a good steward Donna is donating all the proceeds of the book sales to our school's Christian Service Scholarship that was set up by our Home & School in 2003 in honor of Gary.

The challenge for all of us is to put Stewardship into action. In the immortal words of Todd Beamer, one of the many heroes of UA Flight 93: "Let's Roll"!

Love,

*Rev. John M. Bonavitacola*

Fr. John

# PASTORAL SERVICE OF THE PARISH

JULY 1, 2010 TO JUNE 30, 2011

BAPTISMS

119

FIRST  
RECONCILIATIONS

110

FIRST  
COMMUNIONS

104



CONFIRMATIONS

153



MARRIAGES

27

SACRAMENT  
OF THE SICK

73

RECEIVED INTO  
FULL COMMUNION  
(PREVIOUSLY  
BAPTIZED)

19

RCIA

11



FUNERALS/  
MEMORIAL MASSES

39



DEACON  
CANDIDATE

1

SISTERHOOD

2

SEMINARIANS

2

# OUR BASIC ORIENTATIONS

## GOD

How is your relationship with God?

“My soul thirsts for God”

Psalm 42:1

## OTHERS

How do you spend your money?

## SELF

How are you spending your time?

“He who does not love his brother whom he has seen, cannot love God whom he has not seen”

1 John 4:20

“Love your neighbor as yourself”

Matthew 19:19



# ORIENTATION TOWARD OUR SELF: TIME

**GOAL:** Start with 1 hour/week.  
Work towards 4 hours/  
week on average

“It is not good  
for man to  
be alone”

Genesis 2:24

“Time is a gift from God.  
No one knows how  
Much time they have.”

“God receives the first fruits.”

Alter Servers

Child Care

Extraordinary Ministers  
of Holy Communion

Lectors

Meals for Moms

Ministry of Care

Music Ministry

NFP

RCIA

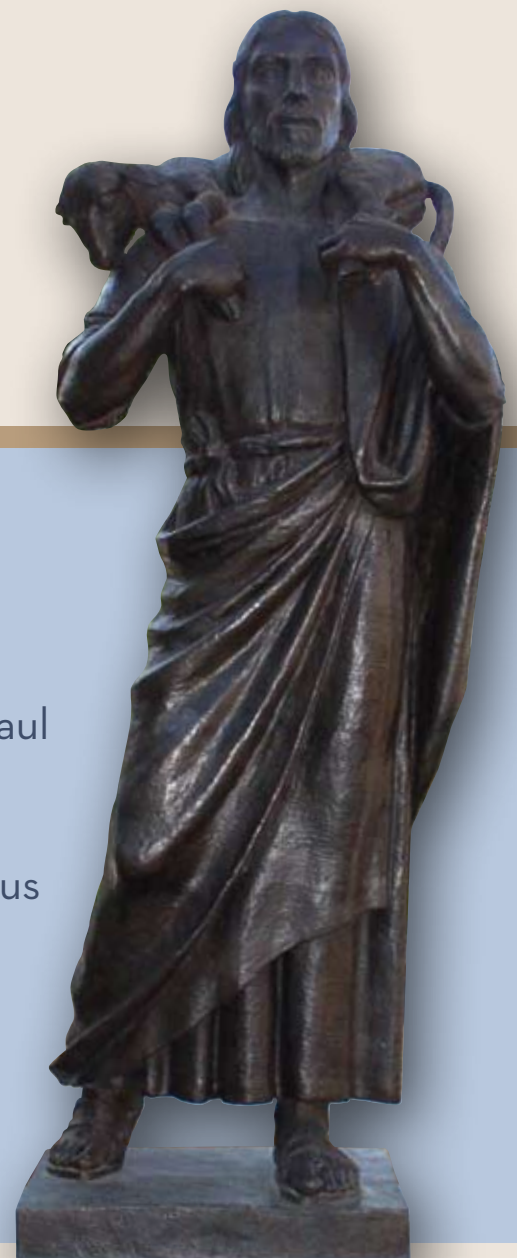
Saint Vincent de Paul

Sodality

Knights of Columbus

Unitas

Ushers



# ORIENTATION TOWARD OUR GOD: PRAYER

**GOAL:** Start with 10 minutes a day in prayer. Work towards 2.5 hours per day.

“If two of you join your voices on earth to pray for anything whatever, it shall be granted you by my father in heaven”

Matthew 18:19

Rosary

Scripture

Lectio Divina

Bible Study

Daily Readings

Confession

Daily Self  
Examination

Ignation Style

Franciscan Style

Stations of the  
Cross

Daily Mass

Eucharistic Adoration



# ORIENTATION TOWARD OTHERS: FINANCES

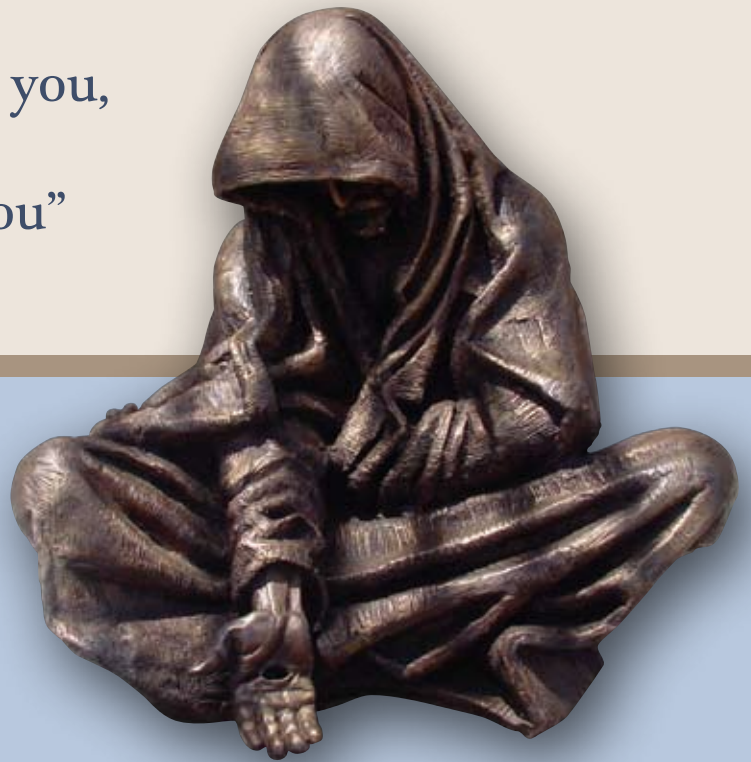
**GOAL:** Start with 1st hour wages/ per week. Build to the first 4 hours/ per week. Become a Stewardship Household. Those who tithe 7% to the parish will receive some parish services at no cost.

“Where your  
treasure is, there  
will your heart  
Also be”

Matthew 6:21

“Give to him who begs from you,  
and do not refuse Him  
who would borrow from you”

Matthew 5:42



Weekly Parish Offering

Bishop's Annual Charity  
and Development Appeal

Peter's Pence

Catholic Charities

St. Vincent de Paul

The Elizabeth House

Mission Sunday

School Financial Aid

Aid to Women Center

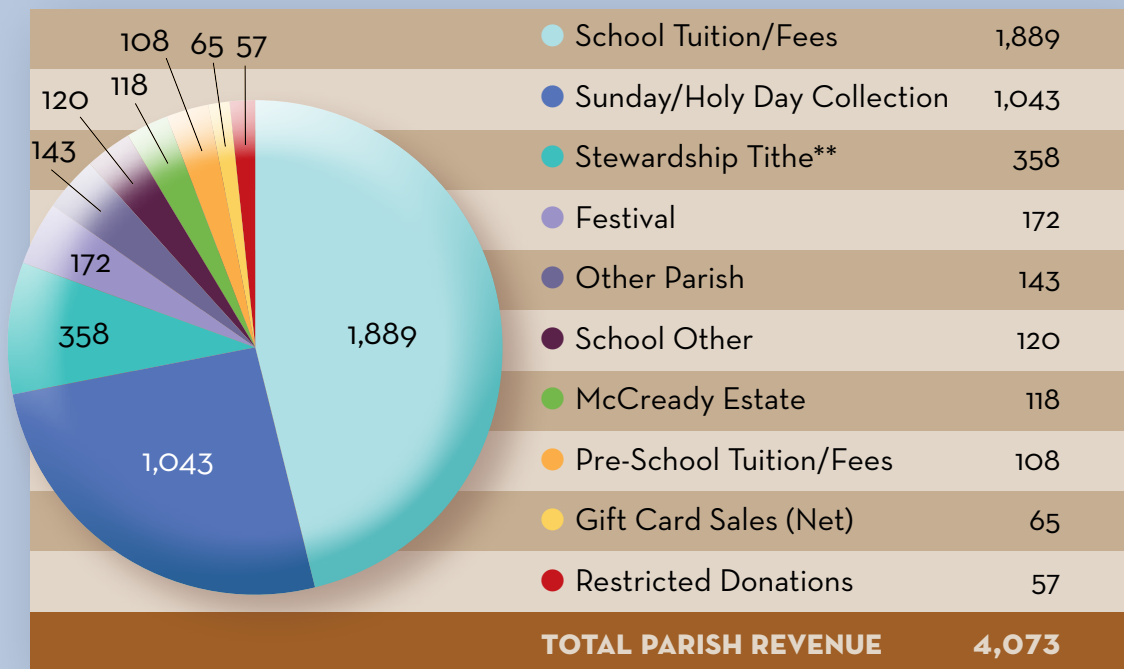
# REVENUE & EXPENSES

## Revenue and Expenses by Department \$ x 1000

Department Description	Revenue	Expenses	Profit	Budget
Parish Admin. Support*	1,663	1,319	344	458
School Admin. Support*	2,140	2,079	61	(112)
Home & School	1,133	1,127	6	7
Little Lambs Preschool	138	114	24	12
Youth & Young Adult	11	84	(73)	(78)
Religious Ed. Elementary	11	53	(42)	(34)
Youth at Risk	11	57	(46)	(38)
Religious Ed. Adult	2	53	(52)	(49)
Parish Music Ministry	1	108	(107)	(105)
Parish Worship	0	23	(23)	(22)
Communications/Web Development	0	59	(59)	(51)
<b>TOTALS</b>	<b>5,110</b>	<b>5,077</b>	<b>33</b>	<b>(10)</b>

\* See pie charts for details.

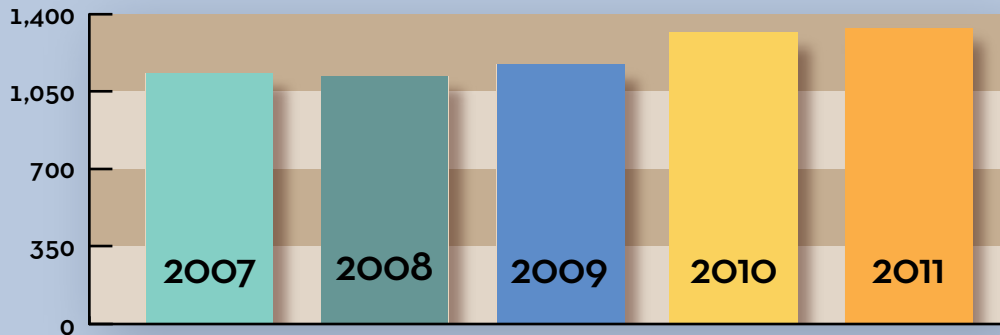
## Parish Revenue \$ x 1000



\*\*Tithing from Stewardship Households. These households tithe a minimum of 7% of their treasure to OLMC. Those living within the Covenant Agreement have access to some parish services at no cost.

# REVENUE & EXPENSES

## Ordinary Sunday Collections for Fiscal Year Ending June\* \$ x 1000



\*2007-2009 reflect regular Sunday Plate only. 2010-2011 reflect regular Sunday Plate and Stewardship Tithes.

## Parish Gifts from Our Lady of Mount Carmel Social Outreach and Special Collections

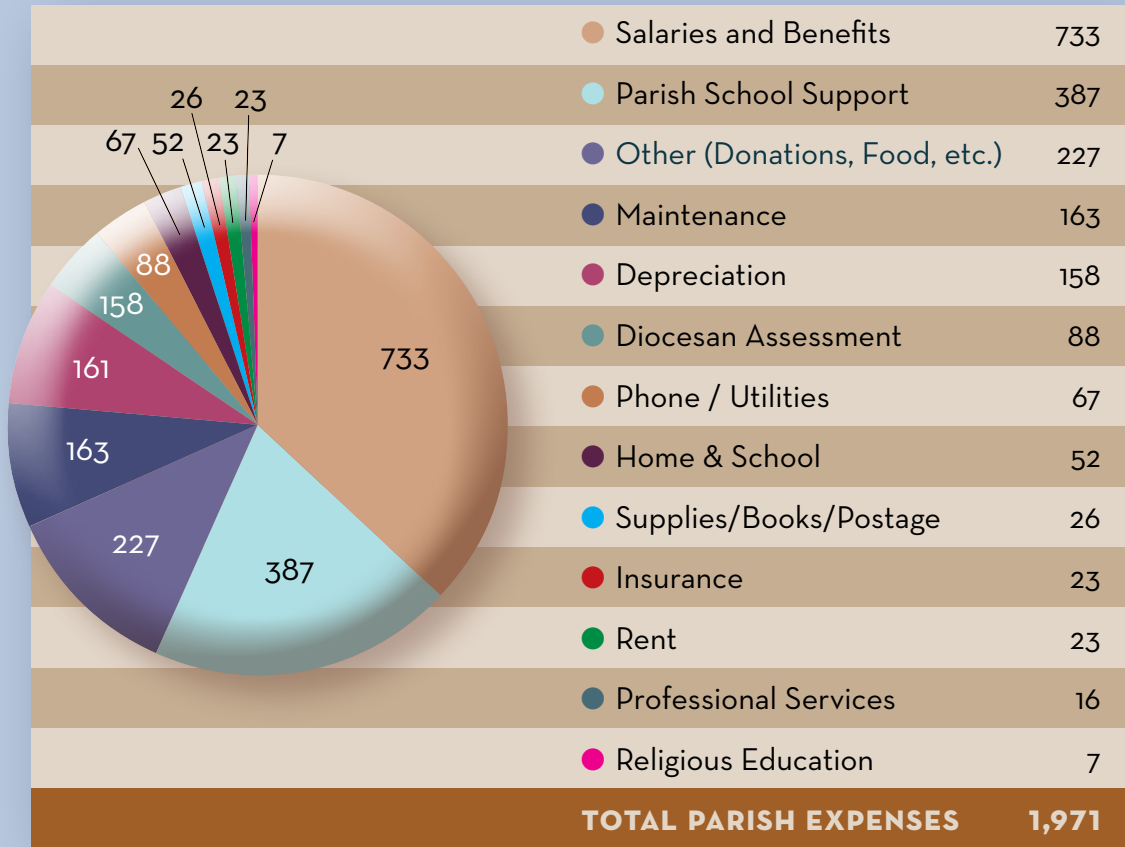
Bishop's Annual Charity & Development Appeal	\$139,674
St. Vincent de Paul	17,469
Parish Families in Need	4,906
Respect Life Sunday	4,176
Religious Retirement	2,957
Donations to Homeless	2,625
Eddie James Ministries	2,061
Tempe St. Luke's Auxiliary	1,811
Holy Land	1,206
James Gang in Spain	1,204
Aid to Women Center	1,022
Friends of the Orphans	805
Caritas in Veritate International	800
Lenten Soup for Brazil Missionary	585
Peter's Pence	365
Worldwide Seminarian	167
UMOM Mission	120
<b>TOTAL DONATION</b>	<b>\$181,953</b>

Stewardship efforts through our Parish School, Preschool, Teen Program, and Young Adults have also supported: St. Peter's Mission School, Catholic Charities, Friends of the Orphans, St. Vincent de Paul, Aid to Women Center, Charity and Development Appeal and The Department of Veterans Affairs.

# PARISH & SCHOOL EXPENSES

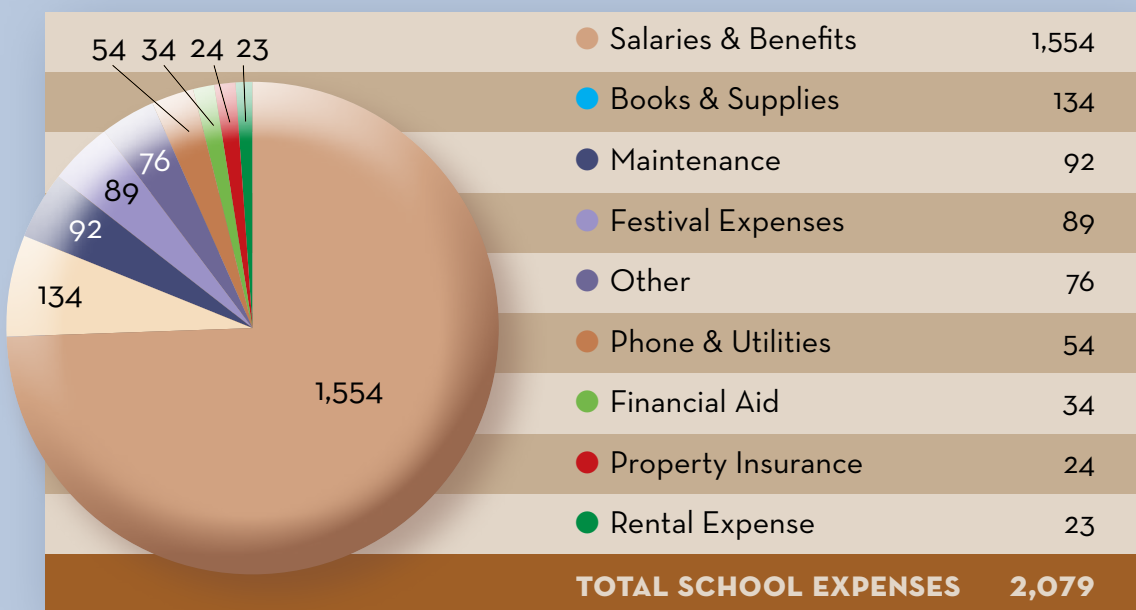
## Parish Expenses

\$ x 1000



## School Expenses

\$ x 1000



# BALANCE SHEET

As of June 30, 2011

\$ x 1000

## Assets

Name	June 2011
Business Checking Account	156
Payroll Account	4
School – Hot Lunch/Milk Accounts	4
Home & School Account	47
Chancery Deposits	4
Catholic Community Foundation	51
Accounts Receivable Tuition	66
McCready Estate Savings	50
Other Accounts Receivable	46
Inventory	104
Prepaid Expenses & Receivable Deposits	3
Notes Receivable	17
Furniture And Fixtures (greater than \$2500 each)	219
Equipment – Office & Other Valued More Than \$2500	108
Construction In Progress	14
Accum. Deprec. Land Improvements	(310)
Accum. Deprec. Buildings	(1,380)
Accum. Deprec. Building Improvements	(134)
Accum. Deprec. Furniture & Fixtures	(219)
Accum. Deprec. Equipment	(10)
Land	35
Land Improvements	496
Buildings	2,059
Building Improvements	299
<b>TOTAL ASSETS</b>	<b>1,727</b>

## Liabilities

Name	June 2011
Accounts Payable	17
School Memorial Fund	10
Exchange Funds (\$ Rcvd & Paid Out Again To 3rd Party)	10
FFT Sales For H & S	10
Mass Book Donations	2
Pre-Paid Tuition	106
Pre-Paid Registration	35
Pre-Paid Little Lambs Reg/ Tuition/Unapplied Cash	4
Deferred Revenue – SOAR/ Library Donations	2
7th Grade Recycle Clearing Account	8
Other	13
<b>TOTAL LIABILITIES</b>	<b>218</b>

## Fund Balance

Fund Balance	1,476
Fund Balance – Current Year	33
<b>FUND BALANCE: CURRENT YEAR</b>	<b>1,509</b>

**TOTAL LIABILITIES & FUNDS 1,727**



# WEEKLY GIVING TO THE PARISH SUNDAY ENVELOPE

HOUSEHOLD INCOME				Weekly to the Parish	Weekly to the Parish	Weekly to the Parish	Weekly to the Parish	Weekly to the Parish	Weekly to the Parish	Weekly to the Parish	Weekly to the Parish	STEWARDSHIP HOUSEHOLDS Weekly to the Parish	STEWARDSHIP HOUSEHOLDS Weekly to the Parish
HOURLY	WEEKLY	MONTHLY	ANNUALLY	2%	2.5%	3%	3.5%	4%	4.5%	5%	7%	10%	
\$4.80	\$190	\$850	\$10,000	\$4.00	\$5.00	\$6.00	\$7.00	\$8.00	\$9.00	\$10.00	\$13.00	\$19.00	
7.20	290	1,250	15,000	6.00	7.00	9.00	10.00	12.00	13.00	14.00	20.00	29.00	
9.60	385	1,665	20,000	8.00	10.00	12.00	13.00	15.00	17.00	19.00	27.00	39.00	
12.00	480	2,085	25,000	10.00	12.00	14.00	17.00	19.00	22.00	24.00	34.00	48.00	
14.50	575	2,500	30,000	12.00	14.00	17.00	20.00	23.00	26.00	29.00	40.00	57.00	
16.75	675	2,915	35,000	13.00	17.00	20.00	24.00	27.00	30.00	34.00	47.00	67.00	
19.25	770	3,335	40,000	15.00	19.00	23.00	27.00	31.00	35.00	38.00	54.00	77.00	
24.00	960	4,165	50,000	19.00	24.00	29.00	34.00	38.00	43.00	48.00	67.00	96.00	
29.00	1,155	5,000	60,000	23.00	29.00	35.00	40.00	46.00	52.00	58.00	81.00	115.00	
33.50	1,345	5,835	70,000	27.00	34.00	40.00	47.00	54.00	61.00	67.00	94.00	134.00	
38.50	1,540	6,665	80,000	31.00	38.00	46.00	54.00	62.00	69.00	77.00	108.00	154.00	
43.50	1,730	7,500	90,000	35.00	43.00	52.00	61.00	69.00	78.00	87.00	121.00	173.00	
48.00	1,925	8,335	100,000	38.00	48.00	58.00	67.00	77.00	87.00	96.00	135.00	192.00	
72.00	2,885	12,500	150,000	58.00	72.00	87.00	101.00	115.00	130.00	144.00	202.00	288.00	

If your household income does not exactly match those listed on this chart, please approximate by using combinations of two or more amounts listed. The numbers have been rounded to the nearest dollar.

## FOSTERING STEWARDSHIP AS A WAY OF LIFE

In thanksgiving for the blessings we have received, we prayerfully commit a sacrificial offering of:

\$ \_\_\_\_\_

Weekly  Monthly

Yes, I am interested in being a Stewardship Household

## COMMITMENT CARD

Please Print Clearly

Name \_\_\_\_\_

Address \_\_\_\_\_ City \_\_\_\_\_ Zip \_\_\_\_\_

Ministries I/we will commit my time: \_\_\_\_\_

\_\_\_\_\_

I/we will commit this much time/week: \_\_\_\_\_

**GOAL:** Start with 1 hour/week. Work towards 4 hours/week on average.